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**IMAGI INTERNATIONAL HOLDINGS LIMITED**
**意力國際控股有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 585)**

# APPOINTMENT OF EXECUTIVE DIRECTOR AND VICE PRESIDENT OF CORPORATE COMPLIANCE AND GENERAL COUNSEL OF THE COMPANY

The board (the "**Board**") of directors (the "**Directors**") of Imagi International Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**") is pleased to announce that Mr. Jin Mingyi ("**Mr. Jin**") is appointed as an executive Director and vice president of corporate compliance and general counsel of the Company with effect from 8 September 2026. The biographical details of Mr. Jin are as follows:

Mr. Jin, aged 49, obtained a master of laws degree from Tsinghua University in China in July 2003 and subsequently obtained a master of laws degree from the University of Pennsylvania in the United States in May 2005. Mr. Jin was admitted to the New York State Bar in the United States in April 2010. He possesses dual backgrounds in both Chinese law and common law, and has extensive substantial practical experience in legal practice.

Mr. Jin has over 20 years of experience in legal practice and corporate legal management, with achievements in the capital markets. He commenced his career at Orrick, Herrington & Sutcliffe LLP from September 2006 to January 2009 and Morrison & Foerster LLP from February 2009 to February 2014. From February 2014 to April 2020, he served as the senior legal director of 360 Security Technology Inc. (stock code: 601360.SH, a company whose shares are listed on the Shanghai Stock Exchange, formerly known as Qihoo 360 Technology Co., Ltd.). As a core team member, he participated in the landmark transaction of the company's privatisation from the U.S. stock market and backdoor listing on the A-share market, with a transaction value of approximately US$9 billion. He also played a key role in the completion of a RMB20 billion syndicated loan financing for the buyer consortium in the privatization of the company from the U.S. stock market, accumulating practical experience in cross-border capital restructuring and complex debt financing.

Mr. Jin has extensive experience in corporate financing, investment as well as mergers and acquisitions. From April 2020 to November 2024, he served as the vice president and general manager of the legal department of Newlink Group, where he was mainly responsible for the establishment and management of the legal team. He led multiple rounds of financing for the group, with aggregate fundraising exceeding US$600 million, and successfully facilitated the listing of a subsidiary of the Company on the U.S. stock market. From November 2024 to August 2026, Mr. Jin served as the general manager of the legal department of Asiainfo Security Technologies Co., Ltd. (stock code: 688225.SH, a company whose shares are listed on the Shanghai Stock Exchange), overseeing the legal, compliance and risk management affairs of the group. Over the past decade, he has personally supervised and handled over 100 litigation and dispute cases, with aggregate value exceeding RMB1 billion. His areas of expertise cover major contract negotiations, dispute resolution, intellectual property, labour disputes and data compliance.

Mr. Jin has entered into a service contract with the Company for a term of three years. Mr. Jin's appointment will be subject to retirement by rotation and re-election in accordance with the Company's Bye-laws and the corporate governance code under the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong. Pursuant to the Company's Bye-laws, Mr. Jin will be eligible for re-election at the next annual general meeting of the Company. Mr. Jin is entitled to a director's fee of HK$133,334 per month (exclusive of any additional service compensation and discretionary bonuses) for serving as an executive Director and vice president of corporate compliance and general counsel of the Company. The remuneration payable to Mr. Jin has been determined and approved by the remuneration committee of the Company (the "**Remuneration Committee**") and the Board, with reference to his background, qualifications, experience, level of responsibilities undertaken within the Company, and prevailing market conditions. The remuneration will be reviewed annually by the Remuneration Committee and the Board.

Save as disclosed above, Mr. Jin has confirmed that, as at the date of this announcement, (i) he does not hold any directorships in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas, in the last three years; (ii) he does not hold any other position in the Company or its subsidiaries; (iii) he does not possess any other major appointment or professional qualifications; (iv) he does not have any relationship with any Director, senior management or other substantial or controlling shareholder (as defined under the Listing Rules) of the Company; and (v) he does not have any interests in any Shares or underlying Shares within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, there is no other information that needs to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no other matter that needs to be brought to the attention of the holders of securities of the Company.

With over twenty years of in-depth experience in legal practice and corporate legal management, Mr. Jin has a profound understanding of listed company governance. His career has spanned the A-share, Hong Kong and U.S. stock markets, giving him a systematic and in-depth understanding of regulatory rules and compliance systems across multiple jurisdictions. Leveraging his senior-level experience at both international top-tier law firms and leading technology enterprises, Mr. Jin has demonstrated exceptional strategic capability in cross-border mergers and acquisitions, capital operations and complex dispute resolution.

The Board believes that Mr. Jin's appointment will provide strong support to the Company's legal compliance and strategic decision-making, and will further enhance the Group's professional standards in investment risk control and corporate governance. The appointment of Mr. Jin as a Director is therefore in the interests of the Company and its shareholders as a whole.

The Board would like to take this opportunity to extend its warmest welcome to Mr. Jin in joining the Company.

By order of the Board
**Imagi International Holdings Limited**
**Han Xuyang**
*Chairman*

Hong Kong, 8 September 2026

*At the date of this announcement, the Board comprises the following Directors:*

*Executive Directors:*
Mr. Han Xuyang *(Chairman)*
Mr. Kitchell Osman Bin
Mr. Wang Haomian
Mr. Jin Mingyi

*Independent non-executive Directors:*
Ms. Liu Jianyi
Mr. Miu Frank H.
Mr. Tam Man Hong